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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
LEHMAN BROTHERS HOLDINGS INC., et al.) Chapter 11
Debtors.) Case No. 08-13555 (SCC)
) (Jointly Administered)
)

**NOTICE OF WITHDRAWAL OF JOINT LIQUIDATORS' MOTION
FOR AN ORDER ENFORCING THE MODIFIED THIRD AMENDED
JOINT CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC.
AND ITS AFFILIATED DEBTORS FOR PURPOSES OF DISTRIBUTIONS**

PLEASE TAKE NOTICE that on January 22, 2019, Bruce Alexander Mackay and Matthew Robert Haw of RSM Restructuring Advisory LLP (the “**Joint Liquidators**”) filed the *Joint Liquidators’ Motion for an Order Enforcing the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for Purposes of Distributions* [Dkt. No. 59409] (the “**Motion**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that on August 23, 2019, (a) Lehman Brothers UK Capital Funding IV LP, Lehman Brothers UK Capital Funding V LP, LB GP No. 1 Ltd., acting by the Joint Liquidators, as general partner to LP IV and LP V, and the Joint Liquidators (without personal liability); (b) Lehman Brothers Holdings Inc., as Plan Administrator, and Lehman Brothers Special Financing Inc.; and (c) LB Investment Holdings Ltd. (in liquidation) (acting by Sarah Megan Rayment and Mark James Shaw of BDO LLP, the “**PLP Liquidators**”), and the PLP Liquidators (without personal liability) entered into a settlement agreement (the “**Settlement Agreement**”).

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Settlement Agreement, the Joint Liquidators hereby withdraw the Motion with prejudice.

Dated: August 27, 2019
New York, New York

/s/ David R. Seligman, P.C.

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